

*Joyce Hudman*Joyce Hudman
County Clerk
Brazoria County, Texas

AGENDA

SEDONA LAKES MUNICIPAL UTILITY DISTRICT NO. 1 OF BRAZORIA COUNTY

Notice is hereby given pursuant to V.T.C.A. Government Code, Chapter 551, that the Board of Directors of Sedona Lakes Municipal Utility District No. 1 of Brazoria County will meet in special session, open to the public, at 3:00 p.m., on Wednesday, May 15, 2019, at 2702 N. Sedona Lakes, Manvel 77578, at which meeting the following items will be considered and acted on:

1. Hear report from Financial Advisor;
2. Review bids and consider awarding sale of Series 2019 Unlimited Tax and Refunding Bonds (the "Bonds");
3. Approve and authorize execution of the following in connection with the issuance of the Bonds:
 - a. Order Authorizing Issuance of the Bonds;
 - b. Order Approving Official Statement;
 - c. General Certificate;
 - d. Signature Identification and No-Litigation Certificate;
 - e. Tax Exemption Certificate;
 - f. Closing Certificate of President;
 - g. Bond Registrar, Paying Agency and Transfer Agency Agreement;
 - h. DTC Blanket Issue Letter of Representation;
 - i. Letters addressed to Attorney General of Texas and Sanford Kuhl Hagan Kugle Parker Kahn LLP regarding dating of the Signature Identification and No-Litigation Certificate and the General Certificate and Letter to the Comptroller regarding delivery of the Initial Bonds;
 - j. Rule 15c2-12 Certificate;
 - k. IRS Form 8038-G; and
 - l. Such other documents and certificates necessary to obtain approval of the Bonds by the Attorney General of Texas;
4. Authorize auditor to perform developer reimbursement audit [Series 2019 Bonds]; and
5. Consider approval of Annexation Agreement Letter for 14.5-acre tract.

Pursuant to V.T.C.A., Government Code, Chapter 551, as amended, the Board of Directors may convene in closed session to receive advice from legal counsel and discuss matters relating to pending or contemplated litigation, personnel matters, real estate transactions, gifts and donations, security devices and/or economic development negotiations.

EXECUTED this 8th day of May, 2019.

SEDONA LAKES MUNICIPAL UTILITY DISTRICT NO. 1
OF BRAZORIA COUNTY

By: *Julianne B. Kugle*
Julianne B. Kugle
Sanford-Kuhl Hagan Kugle Parker Kahn LLP

